

Malaysian & ASEAN M&A Market Review

First Nine Months 2015

SAMPLE - Data as of Sep 22, 2015

MALAYSIA ANNOUNCED M&A ADVISOR RANKING – FIRST NINE MONTHS 2015

Rank	Advisor Parent	\$m	No.	%Shr	9M'14 Rank
1	AmInvestment Bank Bhd	1,470	18	14.7	3
2	CIMB Group	1,076	8	10.8	1
3	Kenanga Investment Bank Bhd	938	5	9.4	7
4	JPMorgan	679	1	6.8	4
4	Credit Suisse	679	1	6.8	22
6	Maybank	647	4	6.5	5
7	RHB Capital Bhd	568	16	5.7	2
8	Rothschild	411	1	4.1	-
8	Morgan Stanley	411	1	4.1	-
8	Goldman Sachs	411	1	4.1	8

MALAYSIA COMPLETED M&A ADVISOR RANKING – FIRST NINE MONTHS 2015

Rank	Advisor Parent	\$m	No.	%Shr	9M'14 Rank
1	Bank of America Merrill Lynch	2,250	1	13.9	2
2	RHB Capital Bhd	2,131	20	13.2	1
3	BDO	2,065	4	12.8	37
4	Tudor Pickering Holt & Co LLC	2,000	1	12.4	
5	Citi	1,972	1	12.2	
6	Maybank	1,778	9	11.0	6
7	AmInvestment Bank Bhd	1,747	16	10.8	3
8	CIMB Group	1,494	10	9.2	4
9	Hong Leong Financial Group Bhd	868	9	5.4	24
10	Goldman Sachs	866	2	5.4	5

ASEAN ANNOUNCED M&A ADVISOR RANKING – FIRST NINE MONTHS 2015

Rank	Advisor Parent	\$m	No.	%Shr	9M'14 Rank
1	Bank of America Merrill Lynch	19,980	5	27.5	1
2	JPMorgan	14,139	8	19.4	5
3	Nomura	11,747	7	16.1	11
4	UBS	10,419	2	14.3	6
5	CITIC Securities	10,394	2	14.3	
6	Somerley Ltd	10,357	1	14.2	17
6	Mizuho	10,357	3	14.2	99
8	Deutsche Bank	4,775	4	6.6	7
9	Citi	4,171	7	5.7	10
10	Credit Suisse	3,367	7	4.6	9

ASEAN COMPLETED M&A ADVISOR RANKING – FIRST NINE MONTHS 2015

Rank	Advisor Parent	\$m	No.	%Shr	9M'14 Rank
1	Bank of America Merrill Lynch	19,533	6	23.9	3
2	Citi	14,113	11	17.3	17
3	UBS	13,812	7	16.9	18
4	Nomura	11,564	6	14.2	24
5	JPMorgan	11,075	6	13.6	13
6	Somerley Ltd	10,357	1	12.7	
6	Mizuho	10,357	2	12.7	65
6	CITIC Securities	10,357	1	12.7	
9	Barclays	9,844	6	12.1	42
10	Deutsche Bank	8,565	9	10.5	7

MALAYSIA M&A REVENUE BANK RANKING – FIRST NINE MONTHS 2015

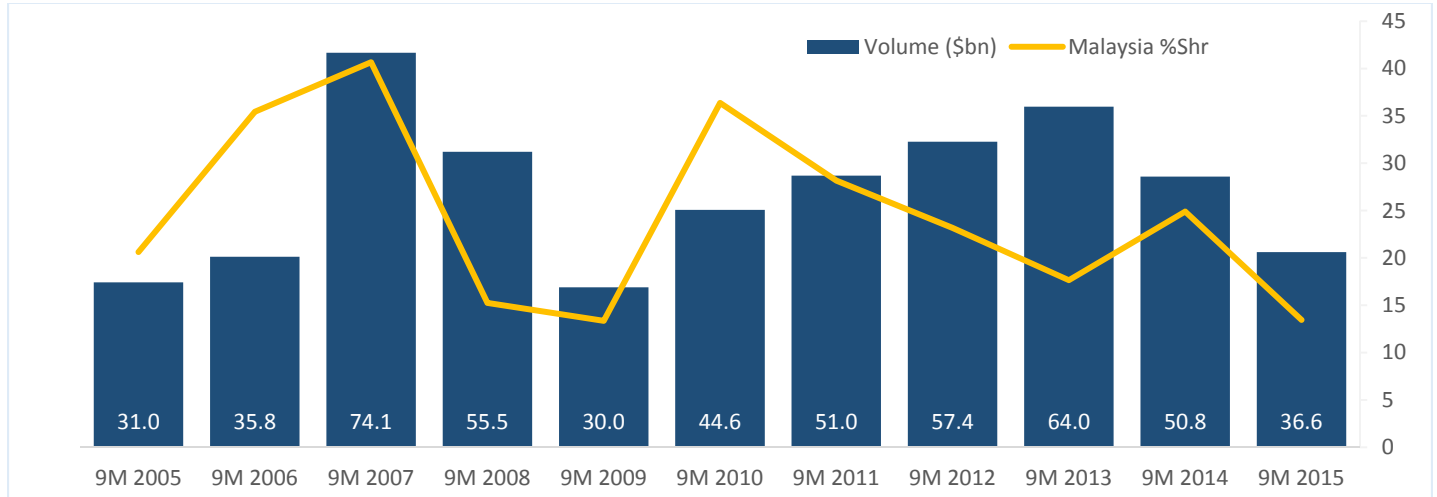
Rank	Bank	% Shr	9M'14 Rank	9M'14 % Shr
1	CIMB Group	16.1	1	14.5
2	Maybank	13.1	2	14.3
3	Citi	12.6	-	-
4	RHB Capital Bhd	11.8	4	10.3
5	AmInvestment Bank Bhd	11.2	5	8.5
6	Bank of America Merrill Lynch	7.9	3	10.9
7	Rothschild	4.5	-	-
8	Hong Leong Financial Group Bhd	3.0	13	2.2
9	Kenanga Investment Bank Bhd	2.2	9	3.6
10	Newfields Advisors Sdn Bhd	2.1	23	0.3

ASEAN M&A REVENUE BANK RANKING – FIRST NINE MONTHS 2015

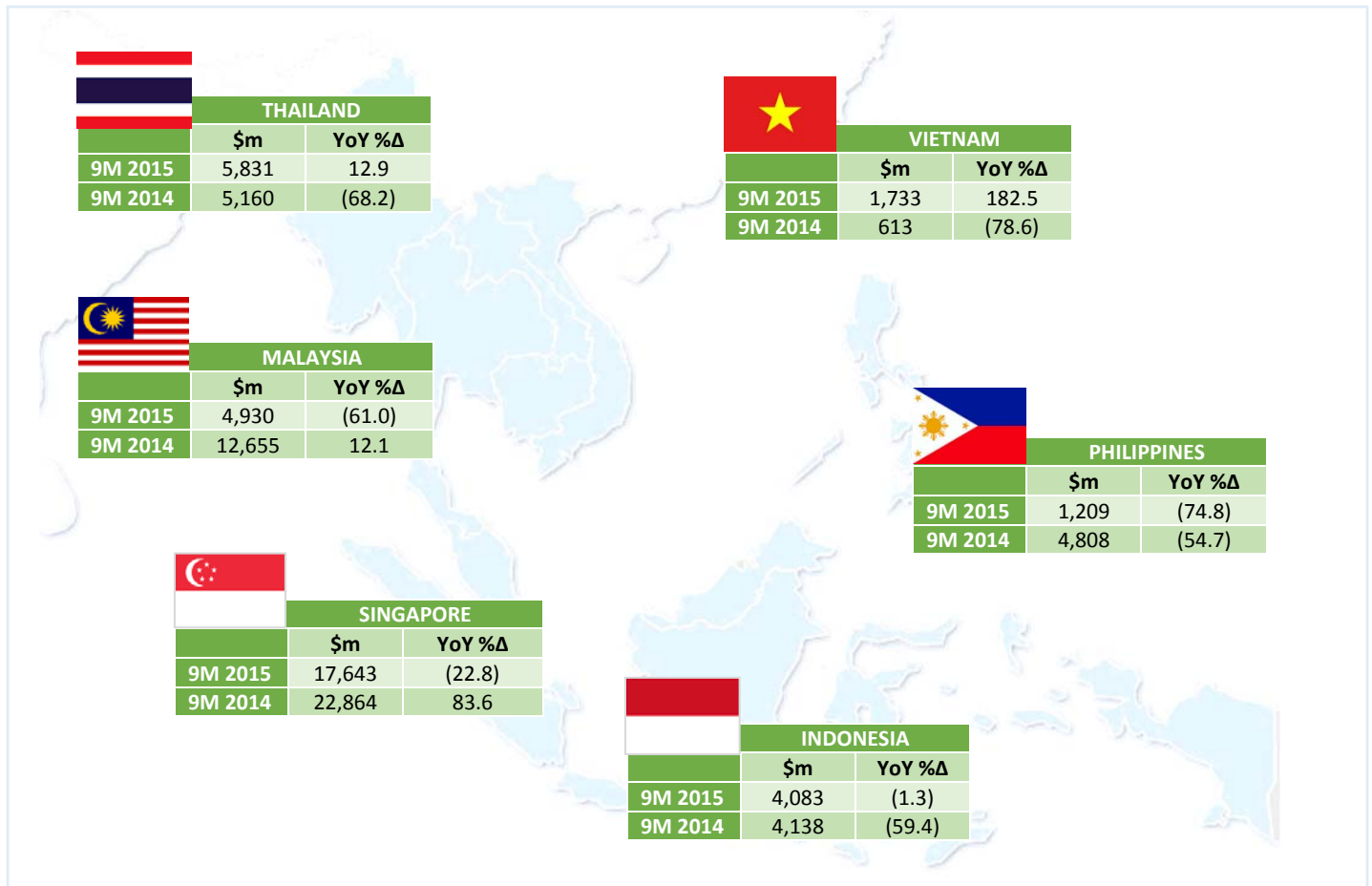
Rank	Bank	% Shr	9M'14 Rank	9M'14 % Shr
1	Citi	9.5	3	6.0
2	Credit Suisse	8.4	2	7.7
3	CIMB Group	7.7	6	4.9
4	RHB Capital Bhd	7.3	11	2.8
5	Maybank	4.7	4	5.6
6	Bank of America Merrill Lynch	4.2	9	4.1
7	Jefferies LLC	3.8	-	-
8	AmInvestment Bank Bhd	3.7	16	2.3
9	DBS	3.6	13	2.5
10	Goldman Sachs	3.4	15	2.3

Dealogic revenue figures are based on disclosed fees where available. In instances where fees are not disclosed, Dealogic projects estimates based on historical disclosed precedents across dozens of statistically tested variables and thousands of individual fee scenarios.

ASEAN-TARGETED ANNOUNCED M&A VOLUME BY FIRST NINE MONTHS



ASEAN ANNOUNCED M&A VOLUME BY TOP TARGET NATIONS – FIRST NINE MONTHS



TOP 5 MALAYSIA-TARGETED ANNOUNCED M&A TRANSACTIONS – FIRST NINE MONTHS 2015

Announced	Completed	Target	Acquiror	Acquiror Nation	All Advisors	\$m
21-Jan-15		Southern Crest Development Sdn Bhd (Three parcels of land in Mukim Plentong, Johor)	Greenland Holding Group Co Ltd	China	AmInvestment Bank Bhd	658
14-May-15	13-Aug-15	Perdana Petroleum Bhd (63.1526%)	Dayang Enterprise Holdings Bhd	Malaysia	AmInvestment Bank Bhd; Maybank	379
4-Apr-15	4-Apr-15	Property Portfolio (Integra Tower)	Kumpulan Wang Persaraan (Diperbadankan)	Malaysia		290
27-May-15		Malaysian Phosphate Additives Sdn Bhd	OLS Enterprise Ltd	Singapore		223
9-Jan-15	13-Apr-15	Integrax Bhd (77.88%)	Tenaga Nasional Bhd	Malaysia	Affin Investment Bank Bhd; M&A Securities Sdn Bhd; CIMB Group	214

TOP 5 ASEAN-TARGETED ANNOUNCED M&A TRANSACTIONS – FIRST NINE MONTHS 2015

Announced	Completed	Target	Target Nation	Acquiror	All Advisors	\$m
6-Jan-15	6-Jan-15	Kenon Holdings Ltd	Singapore	Existing Shareholders	Bank of America Merrill Lynch; Deutsche Bank	4,315
23-Jan-15	31-Mar-15	Keppel Land Ltd (40.6208%)	Singapore	Keppel Corp Ltd	Credit Suisse; DBS; KPMG Corporate Finance	2,060
5-Mar-15	20-Apr-15	Hemaraj Land & Development pcl (92.88%)	Thailand	WHA Corp pcl	JayDee Partners Ltd; Siam Commercial Bank	1,765
21-Jan-15		Bangkok Expressway pcl	Thailand	Bangkok Metro pcl	Finansa pcl; Advisory Plus Co Ltd; Capital Advantage Co Ltd; Grant Thornton	1,699
29-Jun-15		FCI Asia Pte Ltd	Singapore	Amphenol Corp	Goldman Sachs; GCA Savvian Corp	1,275

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